

# TRATON

## TRATON SE Annual General Meeting 2023

### Information in accordance with section 125 (1) in conjunction with section 125 (5) of the Aktiengesetz (AktG – German Stock Corporation Act), Article 4(1), and Table 3 of the Annex to the Commission Implementing Regulation (EU) 2018/1212 (EU-IR)

#### Convenience translation

This translation is a working translation only. Legally binding and relevant is solely the German version.

Section	Type of information	Description
<b>A. Specification of the message</b>		
A1	Unique identifier of the event	Annual General Meeting of TRATON SE on June 1, 2023 (Information acc. to EU-IR: 6bdd03d314d2ed118145005056888925)
A2	Type of message	Convening of the Annual General Meeting (Information acc. to EU-IR: NEWM)
<b>B. Specification of the issuer</b>		
B1	ISIN	DE000TRATON7
B2	Name of issuer	TRATON SE
<b>C. Specification of the meeting</b>		
C1	Date of the General Meeting	June 1, 2023 (Information acc. to EU-IR: 20230601)
C2	Time of the General Meeting	10:00 hours (CEST) (Information acc. to EU-IR: 08:00 hours UTC (Coordinated Universal Time))
C3	Type of General Meeting	General Meeting (Information acc. to EU-IR: GMET)
C4	Location of the General Meeting	The location of the General Meeting within the meaning of the AktG is the ICM – International Congress Center Messe München, Am Messesee 6, 81829 Munich, Germany (Information acc. to EU-IR: ICM – International Congress Center Messe München, Am Messesee 6, 81829 Munich, Germany)
C5	Record Date	Record date within the meaning of section 123 (4) of the AktG and Article 18 (3) of the Articles of Association of TRATON SE is May 11, 2023 (0:00 hours CEST) (Information acc. to EU-IR: 20230510, 22:00 hours UTC (Coordinated Universal Time))
C6	Uniform Resource Locator (URL)	www.traton.com/agm
<b>D. Participation in the general meeting</b>		
D1	Method of participation by shareholder	Participation in person Exercising voting rights by means of absentee voting Participation through proxy (proxies appointed by the Company, third parties) (Information acc. to EU-IR: PH, EV, PX)
D2	Issuer deadline for the notification of participation	Registering for the Annual General Meeting and submitting proof of shareholding by the following deadline: May 25, 2023, 24:00 hours (CEST); date and time of receipt are decisive (Information acc. to EU-IR: 20230525, 22:00 hours UTC (Coordinated Universal Time))

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Section	Type of information	Description
		<p>Participation in person:</p> <ul style="list-style-type: none"> <li>– Votes can be cast right up until vote counting begins (Information acc. to EU-IR: 20230601)</li> </ul> <p>Exercising voting rights by means of absentee voting:</p> <ul style="list-style-type: none"> <li>– Votes cast by post or e-mail, in particular using the absentee voting form on the entrance ticket: May 31, 2023, 24:00 hours (CEST) (date and time of receipt are decisive) (Information acc. to EU-IR: 20230531, 22:00 hours UTC (Coordinated Universal Time))</li> <li>– Votes cast electronically using the password-protected Shareholder Portal at <a href="http://www.traton.com">www.traton.com</a>: until the commencement of voting on the day of the Annual General Meeting (June 1, 2023) (Information acc. to EU-IR: 20230601, until the commencement of voting)</li> </ul>
D3	Issuer deadline for voting	<p>Exercising voting rights by issuing authorization and instructions to proxies appointed by the Company</p> <ul style="list-style-type: none"> <li>– Authorization and instructions issued to proxies appointed by the Company, in particular using the authorization form on the entrance ticket (can be sent by post or via e-mail): May 31, 2023, 24:00 hours (CEST) (date and time of receipt are decisive) (Information acc. to EU-IR: 20230531, 22:00 hours UTC (Coordinated Universal Time))</li> <li>– Authorization and instructions issued to proxies appointed by the Company electronically using the password-protected Shareholder Portal at <a href="http://www.traton.com">www.traton.com</a>: until the commencement of voting on the day of the Annual General Meeting (June 1, 2023) (Information acc. to EU-IR: 20230601, until the commencement of voting)</li> </ul> <p>Exercising voting rights by authorizing a third party</p> <ul style="list-style-type: none"> <li>– Voting rights can be exercised by authorized third parties in the ways described above. The deadlines outlined above also apply in those cases</li> </ul>

### E. Agenda — Agenda item 1

E1	Unique identifier of the agenda item	1
E2	Title of the agenda item	Presentation of the adopted annual financial statements of TRATON SE and the approved consolidated financial statements for the year ending December 31, 2022, in addition to the combined management report of TRATON SE and the TRATON GROUP for the 2022 fiscal year as well as the report of the Supervisory Board
E3	Uniform Resource Locator (URL) of the materials	<a href="http://www.traton.com/agm">www.traton.com/agm</a>
E4	Vote	
E5	Alternative voting options	

### E. Agenda — Agenda item 2

E1	Unique identifier of the agenda item	2
E2	Title of the agenda item	Appropriation of distributable profit
E3	Uniform Resource Locator (URL) of the materials	<a href="http://www.traton.com/agm">www.traton.com/agm</a>
E4	Vote	<p>Binding vote</p> <p>(Information acc. to EU-IR: BV (acc. to ISO 20022: BNDG))</p>
E5	Alternative voting options	<p>Vote in favor</p> <p>Vote against</p> <p>Abstention</p> <p>(Information acc. to EU-IR: VF, VA, AB (acc. to ISO 20022: CFOR, CAGS, ABST))</p>

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Section	Type of information	Description
<b>E. Agenda — Agenda item 3</b>		
E1	Unique identifier of the agenda item	3
E2	Title of the agenda item	Approval of the Executive Board members' actions for fiscal year 2022
E3	Uniform Resource Locator (URL) of the materials	<a href="http://www.traton.com/agm">www.traton.com/agm</a>
E4	Vote	Binding vote (Information acc. to EU-IR: BV (acc. to ISO 20022: BNDG))
E5	Alternative voting options	Vote in favor Vote against Abstention (Information acc. to EU-IR: VF, VA, AB (acc. to ISO 20022: CFOR, CAGS, ABST))
<b>E. Agenda — Agenda item 4</b>		
E1	Unique identifier of the agenda item	4
E2	Title of the agenda item	Approval of the Supervisory Board members' actions for fiscal year 2022
E3	Uniform Resource Locator (URL) of the materials	<a href="http://www.traton.com/agm">www.traton.com/agm</a>
E4	Vote	Binding vote (Information acc. to EU-IR: BV (acc. to ISO 20022: BNDG))
E5	Alternative voting options	Vote in favor Vote against Abstention (Information acc. to EU-IR: VF, VA, AB (acc. to ISO 20022: CFOR, CAGS, ABST))
<b>E. Agenda — Agenda item 5.1.</b>		
E1	Unique identifier of the agenda item	5.1.
E2	Title of the agenda item	Appointment of auditors — as auditors of the single-entity financial statements and the consolidated financial statements for fiscal year 2023, as auditors for the review of the condensed financial statements and the interim management report for the first half of fiscal year 2023, and for a potential review of additional interim financial information within the meaning of section 115 (7) of the Wertpapierhandelsgesetz (WpHG — German Securities Trading Act) in fiscal year 2023
E3	Uniform Resource Locator (URL) of the materials	<a href="http://www.traton.com/agm">www.traton.com/agm</a>
E4	Vote	Binding vote (Information acc. to EU-IR: BV (acc. to ISO 20022: BNDG))
E5	Alternative voting options	Vote in favor Vote against Abstention (Information acc. to EU-IR: VF, VA, AB (acc. to ISO 20022: CFOR, CAGS, ABST))
<b>E. Agenda — Agenda item 5.2.</b>		
E1	Unique identifier of the agenda item	5.2.
E2	Title of the agenda item	Appointment of auditors — as auditors for a potential review of additional interim financial information within the meaning of section 115 (7) of the WpHG in fiscal year 2024 until the next Annual General Meeting
E3	Uniform Resource Locator (URL) of the materials	<a href="http://www.traton.com/agm">www.traton.com/agm</a>
E4	Vote	Binding vote (Information acc. to EU-IR: BV (acc. to ISO 20022: BNDG))
E5	Alternative voting options	Vote in favor Vote against Abstention (Information acc. to EU-IR: VF, VA, AB (acc. to ISO 20022: CFOR, CAGS, ABST))

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Section	Type of information	Description
<b>E. Agenda — Agenda item 6</b>		
E1	Unique identifier of the agenda item	6
E2	Title of the agenda item	Approval of the remuneration report
E3	Uniform Resource Locator (URL) of the materials	<a href="http://www.traton.com/agm">www.traton.com/agm</a>
E4	Vote	Advisory vote (Information acc. to EU-IR: AV (acc. to ISO 20022: ADVI))
E5	Alternative voting options	Vote in favor Vote against Abstention (Information acc. to EU-IR: VF, VA, AB (acc. to ISO 20022: CFOR, CAGS, ABST))
<b>E. Agenda — Agenda item 7</b>		
E1	Unique identifier of the agenda item	7
E2	Title of the agenda item	By-election of a new Supervisory Board member – Ödgård Andersson
E3	Uniform Resource Locator (URL) of the materials	<a href="http://www.traton.com/agm">www.traton.com/agm</a>
E4	Vote	Binding vote (Information acc. to EU-IR: BV (acc. to ISO 20022: BNDG))
E5	Alternative voting options	Vote in favor Vote against Abstention (Information acc. to EU-IR: VF, VA, AB (acc. to ISO 20022: CFOR, CAGS, ABST))
<b>E. Agenda — Agenda item 8</b>		
E1	Unique identifier of the agenda item	8
E2	Title of the agenda item	Resolution on amendments to the Articles of Association
E3	Uniform Resource Locator (URL) of the materials	<a href="http://www.traton.com/agm">www.traton.com/agm</a>
E4	Vote	Binding vote (Information acc. to EU-IR: BV (acc. to ISO 20022: BNDG))
E5	Alternative voting options	Vote in favor Vote against Abstention (Information acc. to EU-IR: VF, VA, AB (acc. to ISO 20022: CFOR, CAGS, ABST))
<b>E. Agenda — Agenda item 9</b>		
E1	Unique identifier of the agenda item	9
E2	Title of the agenda item	Resolution on the termination of Authorized Capital 2019 and the creation of a new authorized capital (Authorized Capital 2023) with the option to exclude subscription rights and on the corresponding amendment to the Articles of Association
E3	Uniform Resource Locator (URL) of the materials	<a href="http://www.traton.com/agm">www.traton.com/agm</a>
E4	Vote	Binding vote (Information acc. to EU-IR: BV (acc. to ISO 20022: BNDG))
E5	Alternative voting options	Vote in favor Vote against Abstention (Information acc. to EU-IR: VF, VA, AB (acc. to ISO 20022: CFOR, CAGS, ABST))

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Section	Type of information	Description
<b>E. Agenda — Agenda item 10</b>		
E1	Unique identifier of the agenda item	10
E2	Title of the agenda item	Resolution on the termination of the existing authorization to issue convertible bonds and/or bonds with warrants and the associated Contingent Capital 2019, the issuing of a new authorization to issue convertible bonds and/or bonds with warrants, the exclusion of subscription rights, and the creation of a new contingent capital (Contingent Capital 2023) and on the corresponding amendment to the Articles of Association
E3	Uniform Resource Locator (URL) of the materials	<a href="http://www.traton.com/agm">www.traton.com/agm</a>
E4	Vote	Binding vote (Information acc. to EU-IR: BV (acc. to ISO 20022: BNDG))
E5	Alternative voting options	Vote in favor Vote against Abstention (Information acc. to EU-IR: VF, VA, AB (acc. to ISO 20022: CFOR, CAGS, ABST))
<b>E. Agenda — Agenda item 11</b>		
E1	Unique identifier of the agenda item	11
E2	Title of the agenda item	Resolution on the termination of the existing authorization and the issuing of a new authorization to purchase treasury shares pursuant to section 71 (1) no. 8 of the <i>Aktiengesetz</i> (AktG — German Stock Corporation Act) and their use and on the exclusion of subscription and tender rights
E3	Uniform Resource Locator (URL) of the materials	<a href="http://www.traton.com/agm">www.traton.com/agm</a>
E4	Vote	Binding vote (Information acc. to EU-IR: BV (acc. to ISO 20022: BNDG))
E5	Alternative voting options	Vote in favor Vote against Abstention (Information acc. to EU-IR: VF, VA, AB (acc. to ISO 20022: CFOR, CAGS, ABST))
<b>E. Agenda — Agenda item 12</b>		
E1	Unique identifier of the agenda item	12
E2	Title of the agenda item	Resolution on the issuing of a new authorization to use derivatives to purchase treasury shares pursuant to section 71 (1) no. 8 of the <i>Aktiengesetz</i> (AktG — German Stock Corporation Act) and the exclusion of subscription and tender rights
E3	Uniform Resource Locator (URL) of the materials	<a href="http://www.traton.com/agm">www.traton.com/agm</a>
E4	Vote	Binding vote (Information acc. to EU-IR: BV (acc. to ISO 20022: BNDG))
E5	Alternative voting options	Vote in favor Vote against Abstention (Information acc. to EU-IR: VF, VA, AB (acc. to ISO 20022: CFOR, CAGS, ABST))

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Section	Type of information	Description
<b>F. Specification of the deadlines regarding the exercise of other shareholders rights – additions to the agenda</b>		
F1	Object of deadline	Submission of requests for additions to the agenda (Article 56 sentences 2 and 3 of the SE Council Regulation, section 50 (2) of the <i>SE-Ausführungsgesetz</i> (SEAG — German SE Implementation Act), section 122 (2) of the AktG)
F2	Applicable issuer deadline	May 1, 2023, 24:00 hours (CEST) (date and time of receipt are decisive) (Information acc. to EU-IR: 20230501, 22:00 hours UTC (Coordinated Universal Time))
<b>F. Specification of the deadlines regarding the exercise of other shareholders rights – countermotions</b>		
F1	Object of deadline	Submission of countermotions to specific items on the agenda to be made available to the Annual General Meeting (section 126 of the AktG)
F2	Applicable issuer deadline	May 17, 2023, 24:00 hours (CEST) (date and time of receipt are decisive) (Information acc. to EU-IR: 20230517, 22:00 hours UTC (Coordinated Universal Time))
<b>F. Specification of the deadlines regarding the exercise of other shareholders rights – proposals for election</b>		
F1	Object of deadline	Submission of election proposals for the elections to the Supervisory Board or the election of the auditor to be made available to the Annual General Meeting (sections 127, 126 of the AktG)
F2	Applicable issuer deadline	May 17, 2023, 24:00 hours (CEST) (date and time of receipt are decisive) (Information acc. to EU-IR: 20230517, 22:00 hours UTC (Coordinated Universal Time))
<b>F. Specification of the deadlines regarding the exercise of other shareholders rights – right to information</b>		
F1	Object of deadline	Requesting information regarding issues that affect the Company, insofar as it is required to correctly assess the issue on the meeting's agenda
F2	Applicable issuer deadline	June 1, 2023, from the beginning of the Annual General Meeting until the closing of the general debate or the restriction of the right to information by the chair of the meeting (Information acc. to EU-IR: 20230601, from the beginning of the Annual General Meeting until the closing of the general debate or the restriction of the right to information by the chair of the meeting)
<b>F. Specification of the deadlines regarding the exercise of other shareholders rights – lodging objections for the notary minutes</b>		
F1	Object of deadline	Lodging objections against resolutions of the Annual General Meeting for the minutes of the notary
F2	Applicable issuer deadline	On June 1, 2023, from the beginning of the Annual General Meeting until its closing by the chair of the meeting (Information acc. to EU-IR: 20230601, from the beginning of the Annual General Meeting until its closing by the chair of the meeting)